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NITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION

PR	OCESSED
1	JL 18 2003
	THOMSON FINANCIAL

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Marvin & Palmer Non-U.S. Equity, L.P.
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Marvin & Palmer Non-U.S. Equity, L.P.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (302) 573-3570
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business Investment in Securities
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ other (please specify): Limited Liability Company
business trust limited partnership, to be formed
Month Year Actual or Estimated Date of Incorporation or Organization: 05 1989 ☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must

be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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•					
		A. BASIC	IDENTIFICATION DA	ATA	
2.	Enter the information requested for	or the following:			
	· Each promoter of the issuer, i	f the issuer has been orga	anized within the past fiv	e years;	
	· Each beneficial owner having of the issuer;	the power to vote or disp	pose, or direct the vote o	r disposition of, 1	0% or more of a class of equity securities
	Each executive officer and di	ector of corporate issuer	s and of corporate generate	al and managing	partners of partnership issuers; and
	· Each general and managing p	•			
Check I	Box(es) that Apply: Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Member
	ne (Last name first, if individual) , David F.				
Busines	s or Residence Address (Number a	and Street, City, State, Zi	p Code)		
	Market Street, Suite 2300, Wilmi				
Check I	Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
	me (Last name first, if individual) , Stanley		·		
	s or Residence Address (Number a Market Street, Suite 2300, Wilmi		,		1000
Check E	Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner
	me (Last name first, if individual) , Karen T.				
	s or Residence Address (Number a		•		
	Market Street, Suite 2300, Wilmi			645	
Check I	Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer		General and/or Managing Partner
	me (Last name first, if individual) Madelyn B.				
Busines	s or Residence Address (Number a	and Street, City, State, Zi	p Code)		
	t Glen Lane S.W., Lakewood, Was			 	
Check E	Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer		General and/or Managing Partner
	me (Last name first, if individual)				A selection of the sele
Moore,	Lord John Michael Edward				
	s or Residence Address (Number a		p Code)		
	n House, 81 Fulham Road, Londo Box(es) that Apply: Promoter	n SW3 6RD England Beneficial Owner	Executive Officer	Director	General and/or
		Belieficial Owner	Executive Officer	□ Director	Managing Partner
	me (Last name first, if individual) Jr., Charles J.				
Busines	s or Residence Address (Number a	and Street, City, State, Zi	p Code)		

Business or Residence Address (Number and Street, City, State, Zip Code)
1201 N. Market Street, Suite 2300, Wilmington, DE 19801-1165

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer

670 W. Market Street, Suite B, Akron, OH 44303

Full Name (Last name first, if individual)

Marvin & Palmer Associates, Inc.

General and/or Managing Partner

Director

					B. INF	ORMAT	ION ABO	UT OFFI	ERING					
1.	Has the is	suer sold, o	or does the	issuer inte	end to sell,	to non-ac	credited in	vestors in	this offeri	ıg?		Yes	No	
				Ans	wer also in	Appendi	x, Column	2, if filing	under UL	OE.				
2.	What is th	e minimur	n investme	ent that wil	l be accept	ed from a	ny individ	ual?				\$100,	000*	
												*may be	waived	
3.	Does the	offering pe	rmit joint o	ownership	of a single	unit?						Yes ⊠	No	
4.	If a person states, list	on or simil n to be liste	ar remuner ed is an as: of the brol	ration for s sociated pe ker or deal	solicitation erson or ag er. If mor	of purcha ent of a b than five	sers in cor roker or de e (5) perso	nnection w caler regist ns to be li	ith sales of ered with	f securities the § and/o	r indirectly, in the offeri or with a stat ersons of suc	ing. e or		
Full Nam Marvin,	ne (Last nar	ne first, if i	ndividual)									_		
Business	or Residen Market Sti	ce Address eet, Suite	s (Number 2300, Wil	and Street mington, l	, City, Stat DE 19801	e, Zip Coo -1165	de)							-
	Associated und Service		Dealer											
	Which Per													
[AL]	[AK]	[AZ]	individual [AR]	[CA]	[CO]	[CT]	(<u>DE</u>]	[<u>DC</u>]	[<u>FL]</u>	[<u>GA</u>]	[<u>HI</u>]	All Sta	tes	
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[RI]	[SC] ne (Last nar	[SD]	<u>[TN</u>]	[<u>TX</u>]	[UT]	[VT]	[VA]	[WA]	[<u>WV</u>]	[WI]	[WY]	[PR]		
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	or Residen Market Sti						de)							
	Associated und Servi		Dealer											
	Which Per:											All Sta	tes	П
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_	or Residen		S (Number	and Street	. City. Stat	e. Zip Coo	de)			·				
201 N.	Market Sti	reet, Suite	2300, Wil	mington,	DE 19801	-1165	/							
Forum F	Associated und Servi	es, LLC					-			***				
	Which Pers											All Sta	tes	
[AL]	[AK]	[AZ]	[AR]	[CA]	[<u>CO</u>]	[CT]	[<u>DE</u>]	[DC]	[FL]	[GA]		All 5ta [<u>ID]</u>		
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Full Name Jon A. St	(Last nam iklorius	ne first, if i	ndividual)		<i>D.</i> 11(1)	ORMAT	ION ABO	OI OITI	EKING	-14- 44		CRD #4550703	
Business of 1201 N. N	or Residenc 1arket Str	ce Address eet, Suite	(Number 2300, Wil	and Street mington,	, City, Stat DE 19801	te, Zip Co -1165	de)						
	Associated and Servic		Dealer	11									
States in V	Which Pers	on Listed	Has Solici	ted or Inter	nds to Soli	cit Purcha	sers					····	
(Check "	All States"	or check i	ndividual	States)								All States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[<u>CA]</u> [KY] [NJ] [TX]	[CO] [LA] [<u>NM]</u> [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [<u>WA]</u>	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[<u>H</u> I] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
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Full Name	(Last nam	ne first, if i	ndividual)										
Business	or Residen	ce Address	(Number	and Street	, City, Stat	te, Zip Co	de)						
Name of A	Associated	Broker or	Dealer										
				ted or Inte				•					
•	All States"	or check i	ndividual	States)								All States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSI	ES AND USE OF	PRO	CEEDS
1.	Enter the aggregate offering price of securities included in this offering and the tota amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is a exchange offering, check this box o and indicate in the columns below the amount of the securities offered for exchange and already exchanged.	al n cs		
	Type of Security Debt	Aggregate Offering Pr \$0	ice	Amount Already Sold \$0
	Equity	\$0		\$0
	Common Preferred	3 0		3 0
	Convertible Securities (including warrants)	\$0		\$ 0
				•
	Partnership Interests	\$No Maximum \$0		\$31,924,258.40 \$
		· 		•
	Total	\$No Maximum		\$31,924,258.40
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchase securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	or es		
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	48		\$31,924,258.440
	Non-accredited Investors	-0-		\$-0-
	Total (for filings under Rule 504 only)	-0-		\$-0-
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelv (12) months prior to the first sale of securities in this offering. Classify securities by typ listed in Part C - Question 1.	e		
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505	N/A		\$N/A
	Regulation A	N/A		\$N/A
	Rule 504	N/A		\$N/A
	Total	N/A		\$N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	of of or e		
	Transfer Agent's Fees			\$0
	Printing and Engraving Costs			\$0
	Legal Fees		\boxtimes	\$50,000
	Accounting Fees			\$0
	Engineering Fees	•••••		\$0
	Sales Commissions (specify finders' fees separately)			\$0
	Other Expenses (identify			\$0
	Total		\boxtimes	\$50,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above. *Based on an estimate offer of \$300,000,000 Payments to Officers, Directors, & Affiliates Salaries and fees S0 Payments To Others Payments to Officers, Directors, & Affiliates Salaries and fees S0 S0 S0 Purchase of real estate S0 S0 S0 Purchase, rental or leasing and installation of machinery and equipment S0 S0 Construction or leasing of plant buildings and facilities S0 S0 Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S0 S0 Repayment of indebtedness S0 S0 S0 Other (specify): Investment in portfolio securities S0 S299,950,000 Total Payments Listed (column totals added) S299,950,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the follog mature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Suer (Print or Type) Title of Signet (Print or Type) Senior Vice President - Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P. Palmer Associates, Inc., as General Partner to Marvin & Palmer Non-U.S. Equity, L.P.	total expenses furnished in response to Part C - Question 4.a. This diff proceeds to the issuer."				\$299,950,000*
Payments to Officers, Christory, & Affiliates Salaries and fees	be used for each of the purposes shown. If the amount for any purpose is n and check the box to the left of the estimate. The total of the payments 1	ot knov isted m	wn, furnish an estima	ate	offering Amount of
Salaries and fees	*Based on an estimate offer of \$300,000,000				
Purchase of real estate			Officers, Directors,	&	•
Purchase, rental or leasing and installation of machinery and equipment.	Salaries and fees	🗆	\$0		\$0
Construction or leasing of plant buildings and facilities	Purchase of real estate	🗆	\$0		\$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Purchase, rental or leasing and installation of machinery and equipmen	nt. 🔲	\$0		\$0
involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Construction or leasing of plant buildings and facilities	🗆	\$0		\$0
Working capital So	involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	🗀		<u></u>	
Other (specify): Investment in portfolio securities Investment in Portfolio Securities Sales and Marketing	•				
Investment in Portfolio Securities Sales and Marketing		Ц	\$0		\$0
Sales and Marketing	•		\$0	M	\$299 950 000
Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the followen and the constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. The part of Signer (Print or Type) Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P. Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P.		🗆			
Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the followen and the constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. The part of Signer (Print or Type) Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P. Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P.	Column Totals	\square	\$0	_[X]	\$299.950.000
the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the follow grature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin & Palmer Non-U.S. Equity, L.P.		_			
gnature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Suer (Print or Type) Signature July 14, 2003 Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin &	D. FEDERAL SIG	NATU	RE		
arvin & Palmer Non-U.S. Equity, L.P. Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin &	nature constitutes an undertaking by the issuer to furnish to the U.S. Securi	ties an	d Exchange Commi		
Title of Signer (Print or Type) Senior Vice President – Chief Financial Officer, Marvin &	ner (Print or Type) Signature	>		Date	
	rvin & Palmer Non-U.S. Equity, L.P.		/	July 1	4, 2003
Palmer Accociated Inc. as General Partner to Marvin & Palmer Non H.S. Equity, I.P.	ne of Signer (Print or Type) Title of Signer (Print or	Type)	Senior Vice Presider	t – Chief Finan	cial Officer, Marvin &
aren I. Buckley Lamiet Associates, inc., as General Lamiet to Marvin & Lamiet Non-O.S. Equity, E.L.	en T. Buckley Palmer Associates, Inc., as	Gener	al Partner to Marvin	& Palmer Non-	U.S. Equity, L.P.

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS